

ELECTRONICALLY FILED
June 29, 2007

1 STUTMAN, TREISTER & GLATT, P.C.
2 FRANK A. MEROLA
(CA State Bar No. 136934)
3 EVE H. KARASIK
(CA State Bar No. 155356)
4 CHRISTINE M. PAJAK
(CA State Bar No. 217173)
5 1901 Avenue of the Stars, 12th Floor
6 Los Angeles, California 90067
Telephone: (310) 228-5600
Facsimile: (310) 228-5788
7 Email: fmerola@stutman.com
ekarasik@stutman.com
cpajak@stutman.com

SHEA & CARLYON, LTD.
JAMES PATRICK SHEA
(Nevada State Bar No. 000405)
CANDACE C. CARLYON
(Nevada State Bar No. 002666)
SHLOMO S. SHERMAN
(Nevada State Bar No. 009688)
228 South Fourth Street, First Floor
Las Vegas, Nevada 89101
Telephone: (702) 471-7432
Facsimile: (702) 471-7435
Email: jshea@sheacarlyon.com
ccarlyon@sheacarlyon.com
ssherman@sheacarlyon.com

9 Counsel for the Official Committee Of Equity Security
Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

12	In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.	Chapter 11
13		
14	In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.	BK-S-06-10726-LBR Chapter 11
15		
16	In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor.	BK-S-06-10727-LBR Chapter 11
17		
18	In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	BK-S-06-10728-LBR Chapter 11
19		
20	In re: USA SECURITIES, LLC, Debtor.	BK-S-06-10729-LBR Chapter 11
21	Affects	
22	<input type="checkbox"/> All Debtors	
23	<input type="checkbox"/> USA Commercial Mortgage Co.	
24	<input type="checkbox"/> USA Securities, LLC	
25	<input type="checkbox"/> USA Capital Realty Advisors, LLC	
	<input type="checkbox"/> USA Capital Diversified Trust Deed	
	<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC	Date: June 22, 2007 Time: 9:30 a.m.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on the 29th day of June, 2007, I served the following documents:

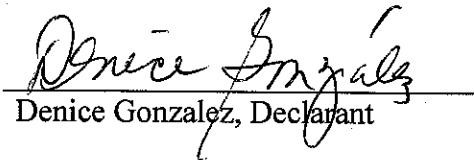
1. **NOTICE OF ENTRY OF ORDER APPROVING FINAL FEE APPLICATION
OF ALVAREZ & MARSAL, LLC**
2. **NOTICE OF ENTRY OF ORDER APPROVING FINAL EXPENSE
APPLICATION OF FIRST TRUST DEED FUND COMMITTEE**
3. **NOTICE OF ENTRY OF ORDER APPROVING FINAL FEE APPLICATION
OF STUTMAN, TREISTER & GLATT, P.C.**

I served the above named documents by the following means to the persons as listed below:

- a. **ECF System.**
- b. **United States mail, postage full prepaid to the following: See Attached.**
- c. **Personal service.**
I personally delivered the documents to the persons at these addresses:
 - For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.
 - For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.
- d. **By direct email.**
Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.
- e. **By fax transmission.**
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

I declare under penalty of perjury that the foregoing is true and correct.

Dated this 29th day of June, 2007.


Denice Gonzalez, Declarant

USA Commercial Mortgage, et al.
Service List
416468v1 (generated 6/6/07)

Richard I. Dreitzer
Deputy Attorney General
State of Nevada Atty Gen. Off.
555 E Washington Ave., Suite 3900
Las Vegas, NV 89101

Susan Williams Scann
DEANER, DEANER, et al.
720 S. Fourth Street, Suite 300
Las Vegas, NV 89101

Eric Madden
DIAMOND MCCARTHY, et al.
1201 Elm Street, Suite 3400
Dallas, TX 75270

Janet L. Chubb, Esq.
JONES VARGAS
100 W. Liberty St, 12th Floor
PO Box 281
Reno, NV 89504-0281

Michelle Abrams
MICHELLE L. ABRAMS, LTD.
3085 S. Jones Blvd., Suite C
Las Vegas, NV 89146

Jeffrey D. Hermann
ORRICK, HERRINGTON, et al.
777 S. Figueroa Street, Suite 3200
Los Angeles, CA 90017-5855

Anne M. Loraditch
BECKLEY SINGLETON CHTD
530 Las Vegas Blvd South
Las Vegas, NV 89101

Berman, Geoffrey L.
DEVELOPMENT SPECIALISTS, INC.
333 S. Grand Ave., Suite 4070
Los Angeles, CA 90071-1544

Michael Tucker
FTI CONSULTING
One Renaissance Square
Two N. Central Ave., Ste. 1200
Phoenix, AZ 85004-2322

Dean T. Kirby, Jr.
John Hebert
KIRBY & McGUINN, A.P.C.
600 B Street, Suite 1950
San Diego, CA 92101

Richard W. Esterkin
Asa S. Hami
MORGAN, LEWIS & BOCKIUS LLP
300 S. Grand Avenue, 22nd Floor
Los Angeles, CA 90071-3132

Marc A. Levinson
ORRICK, HERRINGTON, et al.
400 Capitol Mall, Suite 3000
Sacramento, CA 95814

George A. Davis
CADWALADER, WICKERSHAM et al.
One World Financial Center
New York, NY 10281

Allan B. Diamond
DIAMOND MCCARTHY, et al.
Two Houston Center
909 Fannin Street, Suite 1500
Houston, TX 77010

Robert P. Goe
GOE & FORSYTHE
660 Newport Center Drive, Suite 320
Newport Beach, CA 92660

Susan M. Freeman/Rob Charles
LEWIS AND ROCA LLP
3993 Howard Hughes Pkwy
Suite 600
Las Vegas, NV 89169-5996

August B. Landis
OFFICE OF THE U.S. TRUSTEE
300 Las Vegas Blvd. So., Ste. 4300
Las Vegas, NV 89101

William J. Ovca, Jr., Trustee
Defined Pension Plan
OVCA ASSOCIATES, INC.
16872 Baruna Lane
Huntington Beach, CA 92649